## New Coordinator <u>or</u> Security Coordinator

**Important:** You must be an existing Coordinator to create either a new Coordinator or Security Coordinator account. A **Coordinator** manages user accounts and roles. A **Security Coordinator (SC)** manages the Automated File Transfer (AFT) accounts. The SC is by default a Coordinator and not all organizations need an SC. **BEFORE** creating a Coordinator or SC account, the person must be an existing user or have created a new user ID. All users have accepted the Security and Use Policy and set up their six security questions. If the person does not have a user ID, then they should go to HCS login page and click **Don't Have An Account?** Sign Up Here.

- 1. Click Coord Account Tools—HCS or Coord Account Tools— LHD (Local/County Health Dept) from My Applications list.
- 2. Select <u>Coordinator</u> or <u>Security Coordinator</u> link from the **Request an account for a**... table.
- 3. Select the **Organization/Type/Primary ID (e.g. PFI)** you are adding the Coordinator to.
- 4. Enter person's **HCS ID**. If they do not have one, then follow instructions to create a <u>New HCS user account</u>.
- 5. Select either **Coordinator** or **Security Coordinator** option.
- 6. Click Next.

7. Confirm message, "Are you sure you want to request a new Coordinator account or new Security Coordinator account?"

7. Select option: NYS Photo ID or Non NYS Photo ID

**NOTE:** The information must match exactly. If the ID is not a NYS driver license, please enter the **out-of-state ID** number in the Comments field.

- 8. Complete user's information based on photo ID and click  $\ensuremath{\textbf{Next}}$
- 9. Enter the user's business contact information and click Submit
- 10. Confirm confirmation message "Registration Success" displays
- 11.Instruct the *new* Coordinator to look for "Congratulations! You are enrolled on the HCS" email. This email contains their link to set their password (if new Coordinator is also a new user) and to review the Organizational Security and Use Policy.

If the new Coordinator or SC is also a new user, then they will receive three confirmation emails: (1) HCS Self Registration Account Created for <userID>, (2) HCS Security Questions and answers have been changed and (3) Congratulations! You are enrolled on the HCS.



If new Coordinator, is also a new user, then they need to set their password, review the <u>User Security and Use Policy</u> and the <u>Organizational Security and Use Policy</u> before logging in:

- 1. Click the top link in the Congratulations email
- 2. Enter user ID
- 3. Check "I'm not a robot" and complete the CAPTCHA
- 4. Click Continue
- 5. From the Forgot your Password? screen, click one option e.g. <u>Reset</u> <u>my password using my NYS Driver License or NYS Non-Driver Photo ID</u> or out-of-state users: <u>Reset my password using my security question answers</u>
- 6. Enter user ID and NYS DMV or security questions info, etc. and **Login** to HCS.